



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Termination of Conservatorship due to Death of Conservator

		<p>JUDY WOODRUFF, sister, was appointed Conservator of the Person on 8/31/1995, following the death of Conservatee's parents who were his Conservators since 1964.</p> <p>Court Investigator's Report was filed 12/16/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 2/5/16
			Updates:
			Recommendation:
			File 1- Holden

Attorney J. Stanley Teixeira (for Petitioner Debra A. Jenks)

Petition for Acceptance of Resignation of Co-Conservator and Issuance of Amended Letters of Conservatorship to Remaining Conservator

		DEBRA A. JENKS, mother and Co-Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		Petitioner and ANNA ARRIZÓN , sister, were appointed Co-Conservators of the Person on 2/14/2014.	<p>Note: <i>Petition</i> states that due to the resignation of ANNA ARRIZÓN, her authority as a Co-Conservator is terminated. However, Probate Code § 2660 provides in pertinent part that the Court shall allow a conservator's resignation when it appears proper, to take effect at such time as the Court shall fix. Therefore, the resignation of Co-Conservator ANNA ARRIZÓN and the termination of her authority will only be effective following the Court's order allowing her resignation. Proposed order has been interlineated to reflect that the resignation is allowed, and the new Letters of Conservatorship of the Person are to be issued to DEBRA A. JENKS. Additionally, proposed letters have been interlineated to reflect their status as amended.</p>	
Cont. from		~Please see <i>Petition</i> or details~		
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W /
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: LEG		
		Reviewed on: 2/5/16		
		Updates:		
		Recommendation:		
		File 4- Arrizon		

5 Caribbean Thomas, Camora Foster, & Craig Foster (GUARD/P)**Case No. 10CEPR01078****Petitioner Thomas, Patricia (Pro Per – Mother)****Petition for Termination of Guardianship**

Caribbean Age: 17	PATRICIA THOMAS , mother, is petitioner. Petitioner does not provide reason for termination.	NEEDS/PROBLEMS/COMMENTS: 1. Petition is incomplete. Petitioner does not provide a reason as to why termination of the guardianship is in the best interest of the minors. 2. Need Notice of Hearing. 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for: <ul style="list-style-type: none">• Shacola Thomas (Co-Guardian)• Helen Johnson (Co-Guardian)• Craig Foster (Father)• Caribbean Thomas (Minor)• Paternal Grandfather• Marcus Thomas (Maternal Grandfather)• Allene Turner (Maternal Grandmother)	
Camora Age: 8			
Craig Age: 7			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			x
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			x
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: LV			
Reviewed on: 02/05/2016			
Updates:			
Recommendation:			
File 5- Thomas/ Foster			

DOD: 9-21-12	<p>ROSARIO R. FORESTIERE, Spouse, was appointed as Administrator with Limited IAEA without bond on 1-3-13 and Letters issued on 1-7-13.</p> <p>At hearing on 1-3-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Report filed 3-11-14 by Mr. Forestiere's former attorney Robert Wright states that a will has now been discovered and a Petition for Probate of Will is in process. The assets of the estate include the decedent's home, personal vehicle, and personal effects. On 12-31-13, the Court approved the sale of the residence and it is currently in escrow. The estate is not in a condition to be closed until the will has been admitted and escrow has closed.</p> <p>Note: On 6-26-14, the will was admitted to probate and Rosario R. Forestiere was appointed as Executor.</p> <p>Status Report filed 2/3/16 by Executor Rosario R. Forestiere states one of the decedent's children, Andre Forestiere, filed an appeal challenging Executor's appointment as executor. The appeal has stayed the Executor's ability to close the estate. The appeal has been briefed and oral argument took place on 12/16/15. Subsequent to oral argument, Andre Forestiere contacted the appellate court and claimed that Judge Poochigian, who was on the panel, should have been disqualified because he worked at Dowling Aaron Keeler. Much to the undersigned's surprise, the Court opted to set a new oral argument and replace Justice Poochigian with a new Justice. As a result of this delay, the Executor is unable to file his final report and account.</p> <p>Given that oral argument is set for the day before this status hearing, Executor should have the decision in 90 days. While Executor was prepared to file his final report and account before the appeal was filed, the costs associated with the appeal will require modification of the pleading.</p> <p>Therefore, Executor requests continuance for 150 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution.</p>
Cont. from 032114, 042814, 052814, 062614, 091814, 061815, 121715		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Attorney Dale A. De Goede (for Petitioner Earleen Leshner, Executor)

First Account of Executor and Report of Status of Administration; and
Request for Extension of Time to Administer Estate

		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR Amended First Account and Report of Executor, etc. was filed 1/21/2016 and is set for hearing on 3/1/2016
Cont. from 010616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 2/5/16
		Updates:
		Recommendation:
		File 7- Leshner

**8 Jerson Jacob Silva, Andrew Y. Silva, Rosa Lilia Gonzalez,
and Cindy Marissa Gonzalez (GUARD/P) Case No. 14CEPR00322**

Petitioner Lilia Gonzalez Jacobo (Pro Per)
Guardian Sofia Carrillo Figueroa (Pro Per)

Petition for Visitation

		LILIA GONZALEZ JACOBO , paternal grandmother of Rosa Gonzales and Cindy Gonzales, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: It appears the <i>Petition</i> pertains only to Rosa Gonzalez and Cindy Gonzales. Note Re Visitation Order: Minute Order dated 2/19/2015 from the hearing on the previous <i>Petition for Visitation</i> filed on 12/1/2014 by the instant Petitioner Lilia Gonzalez states: Janette Limas and Maria Gomez are both sworn to interpret in the Spanish Language. The Court orders that Lilia Gonzalez have supervised visits with the minors every other Sunday beginning 2/22/2015 from 12pm to 2pm at the McDonalds on Shields and Blackstone. Sofia Figueroa [Guardian] is to remain within eyesight and hearing distance at all times. ~Please see additional page~
		SOFIA CARRILLO FIGUEROA , maternal grandmother, was appointed Guardian on 6/4/2014.	
Cont from		~Please see Petition for details~	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

NEEDS/PROBLEMS/COMMENTS, continued:

1. Need *Notice of Hearing*.
2. Need proof of 15 days' service prior to hearing of the *Notice of Hearing* with a copy of the *Petition for Visitation*, or *Consent and Waiver of Notice*, or *Declaration of Due Diligence*, for:
 - **SOFIA FIGUEROA**, Guardian.

Attorney Catherine A. Amador (for Dearil White, Administrator)

Probate Status Hearing Re: Filing of the First Account and Final Distribution

DOD: 12/13/2013	<p>DEARIL WHITE, son, was appointed Administrator with Full IAEA authority without bond on 12/11/2014 Letters issued on 12/12/2014.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was filed 12/16/2014 showing an estate value of \$150,000.00.</p> <p>Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 12/12/2015.</p> <p>Minute Order dated 12/11/2014 from the hearing on the petition for amended letters of administration set this status hearing on 2/11/2016 for filing of the first account and petition for final distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first and final account, or verified status report pursuant to Probate Code § 12200, and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 2/8/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9- White</p>

First Account Current, Report of Guardian and Petition for Its Settlement, for Authority to Deposit Moneys into Blocked Account, and for Allowance of Attorneys' Fees and Costs

		LORRAINE RENEE ALVAREZ , Maternal Grandmother and Guardian of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Current bond is \$27,419.60 and \$37,638.14 is held in a blocked account.	Minute Order 1/7/16: The Court wants additional information regarding the expenditures as to how they are justified, as it appears that the minor is paying of all of her expenses, and also with regard to the attorney's fees for a one-year accounting.
Cont. from 010716		Account period: 9/8/14 – 9/23/15 Accounting: \$102,074.37 Beginning POH: \$ 41,696.90 Ending POH: \$ 71,261.81 (cash)	Note: Please see Declaration of Lorraine R. Alvarez and Declaration of Jared C. Marshall filed 2/4/16.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Guardian: Waives compensation	<u>SEE ADDITIONAL PAGES</u>
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Attorney: \$11,192.50 (for 39.9 hours of attorney time @ \$170-370/hr and \$14.50 hours of paralegal time @ \$140-150/hr. Itemization includes legal research and information gathering re annuity company and CALSTRS, attendance at hearings on I&A which could not be filed until the Court ruled on Petition for Instructions,)	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner states she was erroneously billed and paid attorney's fees and costs of \$9,191.98 to Dowling Aaron Incorporated on 4/15/15 without prior court approval. That amount was refunded to the guardian on 5/11/15 and it was deposited into the guardianship account on 5/19/15.	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Costs: \$1,128.00 (filing petition for instructions, filing first account, certified copies)	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	<u>SEE ADDITIONAL PAGES</u>	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Reviewed by: skc	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Reviewed on: 1/5/15	
<input type="checkbox"/>	Video Receipt	Updates:	
<input type="checkbox"/>	CI Report	Recommendation:	
<input checked="" type="checkbox"/>	2620(c)	File 10- Alvarez	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Page 2

Petitioner receives the following monthly payments from California State Teacher's Retirement:

- Disability retirement child benefit for Annelyse until age 19: \$487.90
- Monthly lifetime benefit entitled "Disability Retirement 100% Opt., currently \$1,604.32/month

Pursuant to the Amended Order entered 2/13/15, Petitioner was granted authority to take possession of the monthly \$1,500 CALSTRS benefit payable to the minor to provide for her comfortable and suitable support, maintenance, and education.

Petitioner desires to keep taking possession of the disability retirement child benefit payment for Annelyse until she reaches age 18 from CALSTRS to provide for her comfortable and suitable support, maintenance, and education. The current payment of \$487.90 is well below the \$1,500/month previously authorized by the Court on 2/13/15.

Petitioner requests that the Court order that the monthly lifetime benefit entitled "Disability Retirement 100% Opt." received from CALSTRS, currently \$1,604.32/month, be deposited monthly into the blocked account.

Petitioner's current bond is \$27,429.60. At the close of the account period, the total amount not held in the blocked account is \$33,596.91, and the probably annual gross income is \$12,910.80.

Petitioner requests to transfer \$23,195.46 from the regular account to the blocked account, which, in addition to the monthly deposits to the blocked account as described above, means current bond is sufficient.

Petitioner prays for an order:

1. Approving, allowing and settling the first account and report of guardian as filed;
2. Authorizing the attorney fees and costs;
3. Authorizing Petitioner and directing her to deposit, on a monthly basis, the monthly lifetime benefit entitled "Disability Retirement 100% Opt." received by the minor from CALSTRS, currently \$1,604.32/month, in the blocked account;
4. Authorizing Petitioner and directing her to deposit \$23,195.46 from the regular account to the blocked account; and
5. Such further orders be made as the Court deems proper.

SEE ADDITIONAL PAGES

Page 3

NEEDS/PROBLEMS/COMMENTS: The following issues remain noted for reference:

1. The Court may require clarification regarding the attorney fees requested with reference to Probate Code §2640(c) and Cal. Rule of Court 7.751(b) and 7.702 (just and reasonable, benefit to minor), given the total guardianship estate value at the close of this first account period, and given the typical compensation set forth in Local Rule 7.16 for establishment of guardianship and preparation of first account.

See Declaration of Jared C. Marshall filed 2/4/16.

2. Pursuant to Cal. Rule of Court 7.575(e), accounts not using Judicial Council accounting forms must state receipts and disbursements in subject-matter categories as specified in the Judicial Council forms in the same general layout. Petitioner's Disbursements Schedule is difficult to follow because rather than group disbursements into subject-matter categories, it appears to be organized by recipient. For example, all Baskin Robbins charges are grouped together, separate from the Panda Express category and the Bravo Farms cheese and snacks category, clothes from Big 5 are separated from clothes from Justice and hair accessories from Claire's, etc.

This makes Court review of the accounting especially difficult as it is unclear what is being spent on a monthly basis in each broader category. The Court may require Petitioner to revise the Disbursements Schedule accordingly for this and future accounts.

See Declaration of Jared Marshall filed 2/4/16 and Declaration of Lorraine R. Alvarez filed 2/4/16**Note: If granted, the Court will set a status hearing for the filing of the Second Account as follows:**

- If a one-year account is required: Thursday, November 17, 2016
- If a two-year account is required: Thursday, November 16, 2017

Petition for Final Distribution on Waiver of Accounting and for Allowance of Statutory Fees

DOD: 10/22/14		JANE E. MARTINEZ , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived	
Cont. from		I & A - \$418,625.40	
Aff.Sub.Wit.		POH - \$177,775.91	
		(\$174,775.91 is cash)	
✓	Verified	Executor - waived	
✓	Inventory	Attorney - \$11,712.51 (statutory)	
✓	PTC	Closing - \$500.00	
✓	Not.Cred.	Distribution, pursuant to decedent's will, is to:	
✓	Notice of Hrg	Jane E. Martinez - \$81,218.70	
✓	Aff.Mail w/o	cash, plus ½ interest in furniture, furnishings and personal belongings	
	Aff.Pub.	Nancy A. Escobedo - \$81,218.70	
	Sp.Ntc.	cash, plus ½ interest in furniture, furnishings and personal belongings	
	Pers.Serv.		
	Conf. Screen		
	Letters 01/22/15		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/08/16
			Updates:
			Recommendation: SUBMITTED
			File 11- Maldonado

Attorney Stephanie J. Krause Cota (for Petitioner Amanda Brady, Administrator)

**First and Final Account and Report of Administrator with Will Annexed and
Petition for its Settlement, for Confirmation and Approval of Acts of
Administrator, for Allowance of Compensation to Administrator for Ordinary
and Extraordinary services, for Allowance of Compensation to Attorneys for
Ordinary and Extraordinary Services, and for Final Distribution**

DOD: 11/21/2012		AMANDA BRADY , Administrator with Will Annexed, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Statutory fee is miscalculated in Paragraph 31 of the <i>Petition</i> (2% of \$103,171.65) such that the correct statutory fee is \$9,063.43 , resulting in the Administrator and Attorney fees and cash distribution amounts set forth in the proposed order to be incorrect. 2. Local Rule 7.12.6(D) provides no closing reserve funds shall be used for attorney fees or personal representative commissions. Request for \$15,000.00 closing reserve in Paragraph 38 of <i>Petition</i> requests reserve for closing expenses and for possible legal action that is anticipated with JOHN SOLOMONIAN , son, who was determined not to be a beneficiary of the estate under Decedent's holographic Will; this anticipated purpose for reserve funds appears in violation of the Local Rule. <p align="center">~Please see additional page~</p>
		Account period: 3/25/2015 – 12/15/2015	
Accounting		- \$303,171.65	
Beginning POH		- \$300,135.38	
Ending POH		- \$110,560.61 (all cash)	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Administrator - [\$9,063.43] (statutory)	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Administrator X/O - \$1,050.00 (for sorting through years of mail and clearing residence for sale of real property; 35 hours @ \$30.00 per hour;)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W /	
<input type="checkbox"/>	Aff.Pub.	Attorney - [\$9,063.43] (statutory)	
<input checked="" type="checkbox"/>	Sp.Ntc.	W /	
<input type="checkbox"/>	Pers.Serv.	Attorney X/O - \$1,425.00 (for holographic will contest; amended petition for letters; sale of real property; for 5.70 hours @ \$250.00 per hour;)	
Conf. Screen			
<input type="checkbox"/>	Letters	032515; 080315	
Duties/Supp		Costs - \$75.50 (deposit will fee; certified copies)	
Objections			
Video Rcpt		Closing - \$15,000.00 (for defense of unfounded claims by disinherited heir; additional tax liability;) ~Please see additional page~	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
<input checked="" type="checkbox"/>	FTB Notice		
Reviewed by: LEG			
Reviewed on: 2/8/16			
Updates:			
Recommendation:			
File 12- Solomonian			

Distribution pursuant to Decedent's Will is to:

SONJA SOLOMONIAN – entire estate consisting of [*\$ cash sum to be corrected*].

NEEDS/PROBLEMS/COMMENTS, continued:

Note: Pursuant to Local Rule 7.12.6, Court will set a Status Hearing as follows:

- **Thursday, August 11, 2016 at 9:00 a.m. in Dept. 303** for an Informal Accounting of the **\$15,000.00** Closing Reserve.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. **Filing of the informal accounting of closing reserve will not generate a new hearing date.**

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 03/28/15	FRANK UNDERWOOD , friend, was appointed Administrator with Will Annexed with full IAEA and without bond on 09/10/15. Letters of Administration were issued on 09/17/15. Minute Order from hearing on 09/10/15 set this status hearing regarding filing the Inventory & Appraisal.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal and/or current verified status report.				
Cont. from						
Aff.Sub.Wit.						
Verified						
Inventory						
PTC						
Not.Cred.						
Notice of Hrg						
Aff.Mail						
Aff.Pub.						
Sp.Ntc.						
Pers.Serv.						
Conf. Screen						
Letters						
Duties/Supp						
Objections						
Video Receipt						
CI Report						
9202						
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Status Rpt						
UCCJEA						
Citation						
FTB Notice						
<table border="1"> <tr><td>Reviewed by: JF</td></tr> <tr><td>Reviewed on: 02/08/16</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 13- Nelson</td></tr> </table>		Reviewed by: JF	Reviewed on: 02/08/16	Updates:	Recommendation:	File 13- Nelson
Reviewed by: JF						
Reviewed on: 02/08/16						
Updates:						
Recommendation:						
File 13- Nelson						

Attorney Barry E. Weber (for Petitioner Barbara Arnold)

Petition for Final Distribution on Waiver of Accounting and Allowance of Statutory Commissions

DOD: 2/28/2013		BARBARA ARNOLD , sister and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
Cont. from 111615		I & A — \$200,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	POH — \$200,000.00	
<input checked="" type="checkbox"/>	Verified	(no cash; ¼ interest in real property)	
<input checked="" type="checkbox"/>	Inventory	Administrator — \$7,000.00	
<input checked="" type="checkbox"/>	PTC	(statutory; to be paid outside probate;)	
<input type="checkbox"/>	Not.Cred.	Attorney — \$7,000.00	
<input checked="" type="checkbox"/>	Notice of Hrg	(statutory; to be paid outside probate;)	
<input checked="" type="checkbox"/>	Aff.Mail	Distribution pursuant to intestate succession is to:	
<input type="checkbox"/>	Aff.Pub.	<ul style="list-style-type: none"> BARBARA ARNOLD – undivided ½ interest in Decedent's ¼ interest in real property; 	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	<ul style="list-style-type: none"> JULIE CONROY – undivided ½ interest in Decedent's ¼ interest in real property. 	
<input type="checkbox"/>	Letters 052715		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 2/8/16
			Updates:
			Recommendation: SUBMITTED
			File 14 - Conroy

Order to Show Cause – Pre RE: Failure to File the Inventory and Appraisal

DOD: 04/18/15	JOHN F. LUTZ , Brother, was appointed Executor with full IAEA and without bond and Letters issued on 08/13/15.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Minute Order from hearing on 08/13/15 set a status hearing on 01/07/16 for filing of the Inventory and Appraisal.	1. Need Inventory & Appraisal and/or current written status report.
Aff.Sub.Wit.		
Verified		Note: Copy of the 01/07/16 Minute Order was mailed to Curtis Rindlisbacher and John Lutz on 01/07/16.
Inventory	x	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/08/16
		Updates:
		Recommendation:
		File 15- Lutz

Attorney

Kruthers, Heather H. (for Public Administrator)

Probate Status Hearing Re: Status of Trust Administration

		On 08/04/15, PUBLIC ADMINISTRATOR , filed an Ex Parte Petition for Appointment of Public Administrator as Successor Trustee.	NEEDS/PROBLEMS/COMMENTS: 1. Need current status report regarding the status of Trust Administration.
		Order Appointing Public Administrator filed 08/05/15 appointed the Public Administrator as successor trustee of the EVANGELINE M. ORCHARD LIVING TRUST DATED NOVEMBER 9, 1993 on 08/05/15. The Order also set this hearing for status regarding the Status of Trust Administration.	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 02/08/16	
		Updates:	
		Recommendation:	
		File 16- Orchard	

Probate Status Hearing RE: Evaluation for Medical Consent/Dementia Powers

Age: 72	<p>On 10/01/15, RONALD CHRISTENSEN, husband, Petitioned to be appointed Conservator of the Person and Estate of his wife, Beverly Christiansen.</p> <p>KIMBERLY WASHBURN, ROBBYN MACEDO, and ROBERT M. SMITH, adult children of Beverly Christiansen, objected to RONALD CHRISTIANSEN being appointed as the Conservator.</p> <p>Minute Order from hearing on 01/07/16 set this status hearing and states: All parties agree to appointment of the Public Guardian. The Court orders that the Public Guardian has the necessary authority to speak with the doctor to obtain the needed Capacity Declaration. Ms. Kruthers will submit an Order.</p> <p>Capacity Declaration filed 01/22/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Order granting medical consent powers (and not dementia powers) in the file for judge's signature. Letters attached.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 02/08/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17- Christiansen</p>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 9/6/15		<p>SABRINA CARTER-HARO, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 6/29/2004</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$153,340.00</td> </tr> <tr> <td>Annual income</td> <td>-</td> <td>\$ 3,232.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$160,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$316,572.00</td> </tr> </table> <p>Probte Referee: Rick Smith</p>	Personal property	-	\$153,340.00	Annual income	-	\$ 3,232.00	Real property	-	\$160,000.00	Total	-	\$316,572.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition does not include a copy of the decedent's Will as required.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, June 22, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, April 12, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$153,340.00												
Annual income	-		\$ 3,232.00												
Real property	-		\$160,000.00												
Total	-		\$316,572.00												
Cont. from 121715															
<input type="checkbox"/> Aff.Sub.Wit.	S/P														
<input checked="" type="checkbox"/> Verified															
Inventory															
PTC															
Not.Cred.															
Notice of Hrg															
<input checked="" type="checkbox"/> Aff.Mail	W/														
Aff.Pub.															
Sp.Ntc.															
Pers.Serv.															
Conf. Screen															
<input checked="" type="checkbox"/> Letters															
<input checked="" type="checkbox"/> Duties/Supp															
Objections															
Video Receipt															
CI Report															
9202															
<input checked="" type="checkbox"/> Order															
Aff. Posting															
Status Rpt															
UCCJEA															
Citation															
FTB Notice															

Reviewed by: KT
Reviewed on: 2/8/16
Updates:
Recommendation:
File 18 - Simmons

Petition for Appointment of Guardian of the Person

Age: 1		TEMPORARY EXPIRES: 02/11/16		NEEDS/PROBLEMS/COMMENTS:	
		CHEYENNE CERVANTES , sister, is Petitioner.		1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Rhonda Davidson (paternal grandmother)	
		Father: RICHARD J. SAVALA, JR. – <i>Personally served on 12/15/15</i>			
Cont. from		Mother: CHERYL LOSOYA – <i>Consent & Waiver of Notice filed 11/30/15</i>			
<input type="checkbox"/>	Aff.Sub.Wit.				
✓	Verified	Paternal grandfather: RICHARD J. SAVALA, SR. – <i>Served by mail on 12/04/15</i>			
<input type="checkbox"/>	Inventory	Paternal grandmother: RHONDA DAVIDSON			
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.	Maternal grandfather: ARMANDO VARGAS – <i>Served by mail on 12/04/15</i>			
✓	Pers.Serv.	w/	Maternal grandmother: LUCIA ARIZMENDEZ – <i>Consent & Waiver of Notice filed 11/30/15</i>		
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp	Court Investigator Charlotte Bien filed a report on 01/21/16.			
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
✓	CI Report				
<input type="checkbox"/>	9202				
✓	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
✓	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 02/08/16	
				Updates:	
				Recommendation:	
				File 19- Savala	

Petition for Letters of Administration; Authorization to Administer under IAEA

DOD: 8/6/00		3B FARMS, INC. , Interested party, is Petitioner and requests appointment of the FRESNO COUNTY PUBLIC ADMINISTRATOR as Administrator with Full IAEA.	NEEDS/PROBLEMS/COMMENTS: 1. The Court may require clarification as to whether the decedent resided in Fresno or in Sanger. Publication in the Sanger Herald may be required per Local Rule 7.9. 2. Notice to Virginia Shubin Barnett, Daughter, was mailed "C/O" Attorney Roger Nuttall at his office address; however, direct notice to Ms. Barnett is required pursuant to Probate Code §1214 and Cal. Rule of Court 7.51. Therefore, continuance for proper notice may be required. 3. The Court may require a declination to serve from Virginia Shubin Barnett pursuant to Probate Code §8461. 4. Need Letters from Public Administrator. <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Thursday, July 7, 2016 for filing the Inventory and Appraisal Thursday, April 6, 2017 for filing the first account or petition for final distribution If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.
Cont. from 020416			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w		
✓ Aff.Pub.			
Sp.Ntc.		Full IAEA – ok Residence: Fresno, CA <u>or</u> Sanger, CA Publication: Fresno Bee Estimated value of estate: Personal property: Unknown Real property: \$50,000.00 Probate Referee: Steven Diebert Petitioner states the only known beneficiary, Virginia Shubin Barnett, daughter, has been asked to open a probate but has failed to do so. Petitioner states it is unknown if the decedent died testate or intestate. Although the decedent died in 2000, her only child is uncooperative and has thus far refused to probate this estate.	
Pers.Serv.			
Conf. Screen			
Letters	x		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting		Reviewed by: skc Reviewed on: 2/5/16 Updates: Recommendation: File 29-Shubin	
Status Rpt			
UCCJEA			
Citation			
FTB Notice			